

MTASC Monroe Tobacco Asset Securitization Corporation

Audit Committee Minutes

(Not Certified)

March 30, 2012

- 1. Opened meeting**
- 2. Reviewed the 2011 Basic Financial Statements and recommended approval of statements to MTASC Board**
- 3. Closed meeting**

**Attendance: Joshua Bauroth
Christopher Gamble
Scott Adair**